

Fidelity Fully Funded Degree

Personal Investing eligible customer service representative roles (salary grades 1-3)

Annuity Service Representative III	PAS Customer Service Associate
Central Relationship Manager	PI Operations Associate
Client Management Representative	PI Operations Specialist
Client Service Associate, PAS	Retirement Planner Associate
College Planning Specialist	Relationship Manager/Sr. Relationship Manager, PAS
Customer Relationship Advocate	Relationship Manager/Sr. Relationship Manager, Premium
Defined Contribution Representative I	Retirement Planner, Regional Centers
Electronic Channel Specialist	Retirement Representative
Electronic Response Specialist	Senior Annuity Team Leader
Equity Award Planner	Senior Service Support Specialist
FILI Case Manager	Senior SPS Executive Services Specialist
Financial Representative, Investor Center	Senior Trade Support Specialist
Fixed Income Specialist, Retail	Soar Program Associate
Fraud Customer Response Specialist	Social Media Customer Care Associate
General Ops Rep III/Associate Analyst	Specialty Trading Representative
Help Desk, Tier 1	SPS Complex Trader
Help Desk, Investment Solutions	SSG Service Support Specialist
High Net Worth Service Associate I & II	Stock Plan Associate & Stock Plan Consultant
International Trader	Trading Execution Representative
Investment Solutions Representative	Transition Services Spec/Sr Transition Services Spec
Investor Center Relationship Manager	Wire Risk Specialist
Margin Trading Specialist	WMS Service Spt Spec/ WMS Sr Service Spt Spec
Ops Control Client Advocate & Protection Consultant	Workplace Planning Associate
	Workplace Planning Consultant I, II, III

Fidelity Fully Funded Degree

Workplace Investing eligible customer service representative roles
(salary grades 1-3)

Advisor 401(k) Representative	HSA Planner - Shift Elig
Benefit Plan Services Representative III	HSA Planning Associate
CAPS Hybrid Associate	HSA Registered Associate III
CS Associate Grade 1 - Not Shift Diff Eligible	Participant Correspondence Associate II
CS Associate Grade 2 - Not Shift Diff Eligible	Participant Multi-Practice Representative
CS Associate Grade 3 - Not Shift Diff Eligible	Participant Non-Qualified Plan Services Lead
Defined Benefit Representative I & II	Participant Service At Risk Specialist
Defined Contribution Representative I & II	Participant Service Case Manager
Electronic Response Representative	Retirement Services Representative
Fidelity Launch Associate	Tax Exempt Representative I & II
Fraud Customer Response Specialist	TBO Representative II
Health and Welfare Representative I & II	WPS Executive Services Representative